

*Athens, November 25, 2015*

## **ANNOUNCEMENT**

### **Listing of new shares following the share capital decrease (via reverse split with concurrent reduction of the nominal value of the Bank's shares).**

Eurobank Ergasias S.A. ("the Bank") announces that the Ministry of Economy, Development and Tourism by its decision No 120313/24.11.2015, approved the decrease of the ordinary share capital of the Bank with concurrent (i) increase of the nominal value, currently at €0.30, of each of the 14,707,876,542 existing ordinary registered shares of the Bank through a reverse split resulting to 147,078,765 ordinary registered shares at a new nominal value of €30.0000000856684, i.e. at a ratio of 100 existing shares to 1 new ordinary registered share, and (ii) the decrease of the new nominal value of each of the said 147,078,765 ordinary registered shares from €30.0000000856684 to €0.30, aiming at offsetting equal losses carried forward by forming a special reserve of an equal amount, in accordance with article 4, par. 4a of c.l. 2190/1920, as this corporate action has been resolved, among others, at the Extraordinary General Meeting of the Bank's shareholders held on 16 November 2015.

Following the above corporate action, the Bank's share capital amounts to €994,248,629.50 and the total number of shares to 492,578,765 shares, of which a) 147,078,765 ordinary shares with voting rights, of a nominal value of €0.30 each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each.

The Athens Exchange ("ATHEX") in its meeting held on 25.11.2015, approved the admission to trading of the 147,078,765 new ordinary shares, with a nominal value of €30.0000000856684, in replacement of the existing 14,707,876,542 ordinary shares of the Bank, and was notified about the subsequent reduction in the nominal value of the Bank's shares from €30.0000000856684 to €0.30 with a corresponding share capital decrease.

By decision of the Bank, 26.11.2015 is set to be the last day of trading of the 14,707,876,542 ordinary registered shares in the ATHEX. Starting from the next business day 27.11.2015 the trading of the Bank's existing shares shall temporarily cease in order for their replacement to be completed, as defined above.

The beneficiaries to the above corporate action (reverse split) are the shareholders registered in the Electronic Dematerialized Securities System ("DSS") on 30.11.2015 ("record date").

The commencement date for the trading of the 147,078,765 new ordinary shares in the ATHEX with the new nominal value of €0.30 per share is set to be 02.12.2015.

As of the same date, the new ordinary shares which will be traded in the ATHEX amounts to 147,078,765, their adjusted price in the ATHEX shall be established according to the ATHEX Rulebook and the decision number 26 of the Board of Directors of the ATHEX, as in force, and the new shares shall be credited in the shareholders accounts and the security accounts of the beneficiary shareholders in the DSS.

For further information, shareholders could contact the Bank's Investors Information Services Division at 2-6, Pasmazoglou Str., 101 75 Athens (tel. +30 210-3704400), during working days and hours.