

Announcement on the publication of the prospectus of EUROBANK ERGASIAS S.A.



Eurobank Ergasias S.A. (the “Bank”) announces, in accordance with the Regulation 809/2004 of the European Commission and Law 3401/2005, as in force, that, from 26/11/2015, it will make available to the public the Prospectus for the listing and admission to trading on the Athens Exchange (ATHEX) of the 2,038,920,000 new ordinary registered shares (“New Shares”), issued pursuant to the Bank’s share capital increase made through payment in cash, according to the resolution of the Extraordinary General Shareholders’ Meeting of 16 November 2015, as approved by Board of Directors of the Hellenic Capital Market Commission (HCMC) on 26/11/2015.

The expected time table for the listing of the New Shares is as follows:

Events	Date
Posting of the prospectus on the websites of the Bank, the ATHEX and the HCMC	26/11/2015
Announcement regarding the publication of the Prospectus, according to art. 14, par. 3 of Law 3401/2005	27/11/2015
Cease of trading of the Bank’s existing shares due to reverse split	27/11/2015 30/11/2015 1/12/2015
Record date of the existing shareholders following the reverse split	30/11/2015
Approval of the listing of the New Shares by ATHEX	30/11/2015
Publication on the ATHEX Daily Price List of the announcement for the listing of the New Shares	30/11/2015
Commencement of trading of the New Shares and of all the existing shares of the Bank following the reverse split	02/12/2015

It is noted that in case the abovementioned time table is changed, the investors will be informed through a relevant announcement of the Bank.

The Prospectus, as approved by HCMC’s Board of Directors on 26/11/2015, will be made available in electronic form on the websites of the Bank (www.eurobank.gr), the ATHEX (www.helex.gr) and the HCMC (www.hcmc.gr) as of 26 November 2015. As of 27 November 2015, printed copies of such Prospectus may be given to investors free of charge upon their request at the Bank’s offices at 10 Filellinon Str. & 13 Xenofontos Str., 1st floor 105 57, Athens.

For further information, Shareholders are requested to contact the Bank's Investors' Information Services Division at 2-6, Pesmatzoglou Str., 101 75 Athens (tel. +30 210-3704040), during working days and hours.

Athens, 26 November 2015

Eurobank Ergasias S.A.