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Monday, November 30, 2015

ANNOUNCEMENT

Listing of new shares following the share capital increase

Eurobank Ergasias S.A. ("the Bank") announces that the Ministry of Economy, Development and Tourism by its decision No 121030/25.11.2015, approved the increase of the share capital of the Bank with issuance of 2,038,920,000 new ordinary shares, with nominal value €0.30 and offer price €1.00 each, to raise €2,038,920,000 in total, through payment in cash and abrogation of the preemption rights of its ordinary shareholders, including the Hellenic Financial Stability Fund ("HFSF") and its sole preference shareholder, as this increase has been resolved, among other items, at the Extraordinary General Meeting of the Bank's shareholders held on 16 November 2015.

Following the above corporate action, the Bank's share capital amounts to €1,605,924,629.50 and the total number of shares to 2,531,498,765 shares, of which a) 2,185,998,765 ordinary shares with voting rights, of a nominal value of €0.30 each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each.

The Stock Markets Steering Committee of the Hellenic Exchanges – Athens Stock Exchange S.A. ("ATHEX") approved at its session on 30.11.2015, the admission to trading on the ATHEX of the 2,038,920,000 new ordinary shares, resulting from the share capital increase.

The commencement date for the trading of the above 2,038,920,000 new ordinary shares in the ATHEX is set to be 02.12.2015.

As of the same date, the total ordinary shares that will be traded in the ATHEX amounts to 2,185,998,765 and the new shares shall be credited in the shareholders accounts and the security accounts of the beneficiary shareholders in the Electronic Dematerialized Securities System ("DSS").

For further information, shareholders could contact the Bank's Investors Information Services Division at 2-6, Pasmazoglou Str., 101 75 Athens (tel. +30 210-3704400), during working days and hours.

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