

Athens, 19 May 2025

Announcement

Completion of publicity formalities for the Draft Merger Agreement between Eurobank S.A. and Eurobank Ergasias Services and Holdings S.A. –Availability of documents to Shareholders

Eurobank S.A. (“Eurobank”) and Eurobank Ergasias Services and Holdings S.A (“Eurobank Holdings”) announce that today 19.05.2025 the publicity formalities for the Draft Merger Agreement, based on which Eurobank will absorb Eurobank Holdings, in accordance with the provisions of articles 6-21, 30-34 and 140 of Law 4601/2019, the provisions of article 16 of Law 2515/1997 and the applicable provisions of Law 4548/2018, were completed.

As of today, 19.05.2025, the following documents are available to the Shareholders of Eurobank and Eurobank Holdings on the websites of each of the merging companies, www.eurobank.gr and www.eurobankholdings.gr, as well as at each merging company’s registered office and in particular, for both Eurobank and Eurobank Holdings, in Athens, Othonos 8, P.C. 105 57 (tel. 210 3337000):

1. the Draft Merger Agreement between Eurobank and Eurobank Holdings,
2. the Transformation Balance Sheets of Eurobank and Eurobank Holdings dated 31.12.2024,
3. the Annual Reports of the last three (3) financial years of Eurobank and Eurobank Holdings,
4. the report of the Board of Directors of Eurobank to the General Meeting of Shareholders,
5. the report of the Board of Directors of Eurobank Holdings to the General Meeting of Shareholders,
6. the report on the pre-agreed procedures regarding the determination of the book value of Eurobank’s assets and liabilities as of 31.12.2024, as well as the examination of the Draft Merger Agreement and the expression of the opinion required by law , which was carried out by the statutory auditor Mr. Dimitrios Katsimpokis (SOEL Reg. No.: 34671) of the audit firm "Deloitte Certified Public Accountants S.A." (SOEL Reg. No.: E120),
7. the report on the pre-agreed procedures regarding the determination of the book value of Eurobank Holdings’ assets as of 31.12.2024, as well as the examination of the Draft Merger Agreement and the expression of the opinion required by law which was carried out by the statutory auditor Mr. Konstantinos Kakoliris (SOEL Reg. No.: 42931) of the audit firm "Deloitte Certified Public Accountants S.A." (SOEL Reg. No.: E120).

The shareholders of Eurobank and Eurobank Holdings are invited to take note of the above documents, which will remain at their disposal until the end of the general meetings which will be called to decide for the merger.

The merger is subject to the conditions already announced, including the approval of the Draft Merger Agreement by the General Meeting of the Shareholders of the merging companies as well as the receipt of all necessary permits and approvals from the competent Authorities.

The merging companies

Eurobank S.A.
and
Eurobank Ergasias Services and Holdings S.A.