

## ANNOUNCEMENT

On April 27, 2018, all publicity formalities of the Draft Merger Agreement were completed, according to which "Eurobank Ergasias S.A." ("EUROBANK") will absorb "Eurobank Household Lending Services Société Anonyme" ("EHL"), whose shares are 100% owned by the acquiring EUROBANK.

As of today, May 4, 2018, on the websites of the merging companies <http://www.eurobank.gr> and [www.eurobank-cards.gr](http://www.eurobank-cards.gr), as well as at the registered offices of EHL, and, in particular, in Tavros Attica, in the premises of March 25<sup>th</sup>, Thessalonikis and Teo Streets, (tel. +30-210-4849000), are available to EUROBANK shareholders the following documents:

- a) the Draft Merger Agreement of the abovementioned companies,
- b) the merger balance sheets of 31-12-2017 of EUROBANK and EHL (for the purpose of the merger),
- c) the Annual Financial Statements and Directors' Reports for the last three years of EUROBANK and of EHL, and
- d) the Certified Auditors' Reports on the determination of the book value of the assets of the merging companies and, in particular, for EUROBANK the report of the certified auditor Ms. Despina Marinou of "PricewaterhouseCoopers S.A." and, for EHL, the report of the certified auditor Mr. Fotios Smirnis of "PricewaterhouseCoopers S.A."

EUROBANK shareholders are **INVITED** to take notice of the above documents, which will remain available to them for one month, commencing from the abovementioned date and, more precisely, until June 5, 2018.

Following the expiration of this period and the review of the merger process by the Boards of Directors of the merging companies, the notarized merger agreement will be signed, without any prior decisions of the General Meetings of the shareholders of the merging companies. The merger will be completed with the registration of the relevant approving decision of the Competent Authority in the relevant Registry.

The merging companies  
"Eurobank Ergasias S.A."  
and  
"Eurobank Household Lending Services Société Anonyme"