



Athens, October 23, 2013

## ANNOUNCEMENT

On 21.10.2013 all publicity formalities of the Draft Merger Agreement were completed, according to which "Eurobank Ergasias S.A." ("EUROBANK") will absorb "NEW TT HELLENIC POSTBANK SA" ("NEW TT"), whose shares are 100% owned by the acquiring EUROBANK.

As of today, 23.10.2013, are available to EUROBANK shareholders, on the websites of the merging banks <http://www.eurobank.gr> and <http://www.ttbank.gr>, as well as at the registered offices of NEW TT in Athens, Pasmazoglou Str. 2-6, PC 10175 (tel.210 3704 000), the following documents:

- a) the Draft Merger Agreement of the abovementioned banks,
- b) the merger balance sheets of 30.6.2013 of EUROBANK and NEW TT (for the purpose of the merger),
- c) the Annual Financial Statements and Directors' Report for the last three years of EUROBANK. It is noted that NEW TT, has not prepared other financial statements than the above mentioned merger balance sheet of 30.6.2013, which was produced exclusively for the purposes of this merger, since NEW TT has been set up during the current financial year, on 18/01/2013
- d) the Certified Auditors' Reports on the determination of the book value of the assets of the merging banks and on the Draft Merger Agreement and, in particular, for EUROBANK the report of the Certified Auditor Mr. Christodoulos Seferis of "ERNST & YOUNG (Hellas) Certified Auditors S.A." and, for NEW TT the report of the Certified Auditor Mr. Marios Psaltis of "PricewaterhouseCoopers S.A."

EUROBANK shareholders are **INVITED** to take notice of the above documents, which will remain available to them for one month, commencing from the abovementioned date and, more precisely, until 24.11.2013.

With the expiration of this period, and following the approvals by the Hellenic Competition Commission and the Bank of Greece and the subsequent review of compliance of the merger process by the Boards of Directors of the merging banks, the notarized merger agreement will be signed, without any prior decisions of the General Meetings of the shareholders of the merging banks. The merger will be completed with the registration of the approving decision of the Ministry of Development and Competitiveness to the General Electronic Commercial Registry (G.E.M.I.).

The merging banks

"Eurobank Ergasias S.A."  
and  
"NEW TT HELLENIC POSTBANK SA"