

ANNOUNCEMENT

On 17.10.2013 all publicity formalities of the Draft Merger Agreement were completed, according to which "Eurobank Ergasias S.A." ("EUROBANK") will absorb "New PROTON BANK S.A." ("New PROTON"), whose shares are 100% owned by the acquiring EUROBANK.

As of today, 18.10.2013, are available to EUROBANK shareholders, on the websites of the merging banks <http://www.eurobank.gr> and <http://www.proton.gr>, as well as at the registered offices of New PROTON in Athens, Eslin Str. and 20 Amaliados Str., PC 11523 (tel.210 6970 000), the following documents:

- a) the Draft Merger Agreement of the abovementioned banks,
- b) the merger balance sheets of 30.6.2013 of EUROBANK and New PROTON (for the purpose of the merger),
- c) the Annual Financial Statements and Directors' Report for the last three years of EUROBANK and of the first, "over twelve months", financial year of New PROTON, and
- d) the Certified Auditors' Reports on the determination of the book value of the assets of the merging banks and on the Draft Merger Agreement and, in particular, for EUROBANK the report of the Certified Auditor Mr. Christodoulos Seferis of "ERNST & YOUNG (Hellas) Certified Auditors S.A." and, for New PROTON the report of the Certified Auditor Ms. Despina Marinou of "PricewaterhouseCoopers S.A."

EUROBANK shareholders are **INVITED** to take notice of the above documents, which will remain available to them for one month, commencing from the abovementioned date and, more precisely, until 19.11.2013.

With the expiration of this period, and following the review of compliance of the merger process by the Boards of Directors of the merging banks, the notarized merger agreement will be signed, without any prior decisions of the General Meetings of the shareholders of the merging banks. The merger will be completed with the registration of the approving decision of the Ministry of Development and Competitiveness to the General Electronic Commercial Registry (G.E.MI.).

The merging banks

"Eurobank Ergasias S.A."
and
"New PROTON BANK S.A."